

The benefits of a happy, healthy smile are immeasurable! A beautiful smile is a wonderful asset.  
Please fill out this form completely. The better we communicate, the better we can care for you.



## 1. ABOUT YOU

Today's Date: \_\_\_\_\_ E-Mail Address: \_\_\_\_\_

Name: \_\_\_\_\_  
LAST FIRST MI MR MRS MS DR

I prefer to be called: \_\_\_\_\_  Male  Female    Birthday: \_\_\_\_/\_\_\_\_/\_\_\_\_    Age: \_\_\_\_\_    SSN: \_\_\_\_\_

Home Address: \_\_\_\_\_  
APT/CONDO# CITY STATE ZIP

Single     Married     Divorced     Widowed     Separated

Hm#: \_\_\_\_\_    Pager/Other #: \_\_\_\_\_    Wk#: \_\_\_\_\_    Ext: \_\_\_\_\_    DL#: \_\_\_\_\_

**Employer:** \_\_\_\_\_    Employer's Address: \_\_\_\_\_

Employment date: \_\_\_\_/\_\_\_\_/\_\_\_\_    Occupation: \_\_\_\_\_

Where and when are the best times to reach you? \_\_\_\_\_

**Whom may we thank for referring you?** \_\_\_\_\_

Have any other family members been seen or treated by us? \_\_\_\_\_

**General Dentist:** \_\_\_\_\_    Last Visit Date: \_\_\_\_\_

## 2. SPOUSE INFORMATION

His/Her Name: \_\_\_\_\_

Employer: \_\_\_\_\_

Wk#: \_\_\_\_\_    Ext: \_\_\_\_\_    SSN: \_\_\_\_\_

Birthday: \_\_\_\_/\_\_\_\_/\_\_\_\_

**Person Responsible for Account:** \_\_\_\_\_

Wk#: \_\_\_\_\_    Ext: \_\_\_\_\_    Hm#: \_\_\_\_\_

Billing Address: \_\_\_\_\_

Relation: \_\_\_\_\_    SSN: \_\_\_\_\_

Employer: \_\_\_\_\_    DL#: \_\_\_\_\_

## 3. ORTHODONTIC INSURANCE

### PRIMARY

Orthodontic Coverage:  Yes  No    Dental Coverage:  Yes  No

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone#: \_\_\_\_\_

Group# (Plan, Local or Policy#): \_\_\_\_\_

**Insured's Name:** \_\_\_\_\_    **Relation:** \_\_\_\_\_

**Insured's Birthdate:** \_\_\_\_/\_\_\_\_/\_\_\_\_    **Insured's SSN:** \_\_\_\_\_

**Insured's Employer:** \_\_\_\_\_

### SECONDARY

Orthodontic Coverage:  Yes  No    Dental Coverage:  Yes  No

Insurance Co. Name: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

Insurance Co. Phone#: \_\_\_\_\_

Group# (Plan, Local or Policy#): \_\_\_\_\_

**Insured's Name:** \_\_\_\_\_    **Relation:** \_\_\_\_\_

**Insured's Birthdate:** \_\_\_\_/\_\_\_\_/\_\_\_\_    **Insured's SSN:** \_\_\_\_\_

**Insured's Employer:** \_\_\_\_\_

**In the event of an emergency, is there someone who lives near you that we should contact?**

His/Her Name: \_\_\_\_\_

Relation: \_\_\_\_\_

Wk#: \_\_\_\_\_

Hm#: \_\_\_\_\_

## 4. MEDICAL HISTORY

Do you have a personal physician?  Yes  No

Physician's Name: \_\_\_\_\_ Phone#: \_\_\_\_\_ Date of last visit: \_\_\_\_\_

Are you currently under the care of a physician?  Yes  No \_\_\_\_\_  
PLEASE EXPLAIN

Are you taking any prescription / over-the-counter drugs?  Yes  No \_\_\_\_\_  
PLEASE LIST EACH ONE

**For Women:** Are you taking birth control pills?  Yes  No

Are you pregnant?  Yes  No Week#: \_\_\_\_\_ Are you nursing?  Yes  No

### Have you ever had any of the following diseases or medical problems?

- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> Y <input type="checkbox"/> N Abnormal Bleeding                  | <input type="checkbox"/> Y <input type="checkbox"/> N Drug / Alcohol Abuse           | <input type="checkbox"/> Y <input type="checkbox"/> N Hepatitis                   | <input type="checkbox"/> Y <input type="checkbox"/> N Rheumatic / Scarlet Fever    |
| <input type="checkbox"/> Y <input type="checkbox"/> N Anemia                             | <input type="checkbox"/> Y <input type="checkbox"/> N Emphysema                      | <input type="checkbox"/> Y <input type="checkbox"/> N High / Low Blood Pressure   | <input type="checkbox"/> Y <input type="checkbox"/> N Severe / Frequent Headaches  |
| <input type="checkbox"/> Y <input type="checkbox"/> N Artificial Bones / Joints / Valves | <input type="checkbox"/> Y <input type="checkbox"/> N Epilepsy / Seizures / Fainting | <input type="checkbox"/> Y <input type="checkbox"/> N HIV+ / AIDS                 | <input type="checkbox"/> Y <input type="checkbox"/> N Shingles                     |
| <input type="checkbox"/> Y <input type="checkbox"/> N Asthma / Arthritis                 | <input type="checkbox"/> Y <input type="checkbox"/> N Fever Blisters / Herpes        | <input type="checkbox"/> Y <input type="checkbox"/> N Hospitalized for Any Reason | <input type="checkbox"/> Y <input type="checkbox"/> N Sickle Cell Disease / Traits |
| <input type="checkbox"/> Y <input type="checkbox"/> N Blood Transfusion                  | <input type="checkbox"/> Y <input type="checkbox"/> N Glaucoma                       | <input type="checkbox"/> Y <input type="checkbox"/> N Kidney Problems             | <input type="checkbox"/> Y <input type="checkbox"/> N Sinus Problems               |
| <input type="checkbox"/> Y <input type="checkbox"/> N Cancer / Chemotherapy              | <input type="checkbox"/> Y <input type="checkbox"/> N Heart Attack / Stroke          | <input type="checkbox"/> Y <input type="checkbox"/> N Mitral Valve Prolapse       | <input type="checkbox"/> Y <input type="checkbox"/> N Tuberculosis (TB)            |
| <input type="checkbox"/> Y <input type="checkbox"/> N Congenital Heart Defect            | <input type="checkbox"/> Y <input type="checkbox"/> N Heart Murmur                   | <input type="checkbox"/> Y <input type="checkbox"/> N Psychiatric Problems        | <input type="checkbox"/> Y <input type="checkbox"/> N Ulcers / Colitis             |
| <input type="checkbox"/> Y <input type="checkbox"/> N Diabetes                           | <input type="checkbox"/> Y <input type="checkbox"/> N Heart Surgery / Pacemaker      | <input type="checkbox"/> Y <input type="checkbox"/> N Radiation Treatment         | <input type="checkbox"/> Y <input type="checkbox"/> N Venereal Disease             |
| <input type="checkbox"/> Y <input type="checkbox"/> N Difficult Breathing                | <input type="checkbox"/> Y <input type="checkbox"/> N Hemophilia                     |   |  |

Please list any serious medical condition(s) that you have ever had: \_\_\_\_\_

### Are you allergic to any of the following?

- |   |  |  |  |
|---|--|--|--|
| <input type="checkbox"/> Y <input type="checkbox"/> N Aspirin               | <input type="checkbox"/> Y <input type="checkbox"/> N Codeine            | <input type="checkbox"/> Y <input type="checkbox"/> N Erythromycin | <input type="checkbox"/> Y <input type="checkbox"/> N Penicillin   |
| <input type="checkbox"/> Y <input type="checkbox"/> N Any Metals / Plastics | <input type="checkbox"/> Y <input type="checkbox"/> N Dental Anesthetics | <input type="checkbox"/> Y <input type="checkbox"/> N Latex        | <input type="checkbox"/> Y <input type="checkbox"/> N Tetracycline |
|   |  |  | <input type="checkbox"/> Y <input type="checkbox"/> N Other        |

Please list any other drugs/materials that you are allergic to: \_\_\_\_\_

## 5. DENTAL HISTORY

What are the main concerns that you would like orthodontics to accomplish? \_\_\_\_\_

Have you ever had or been evaluated for orthodontic treatment?  Yes  No

Have you ever had a serious / difficult problem associated with any previous dental work?  Yes  No

**Do you now or have you ever experienced pain / discomfort in your jaw joint ( TMJ / TMD )?**  Yes  No

**Your current dental health is:**  Good  Fair  Poor **Do you like your smile?**  Yes  No **Do your gums ever bleed?**  Yes  No

Have you ever had an injury to your: **Mouth Teeth Chin** (Please Circle) Do you have speech problems? \_\_\_\_\_

Do you generally breathe through your mouth?  Yes  No  
If yes, please circle: While Awake? While Asleep?

Do you have any missing or extra permanent teeth?  Yes  No

Have you ever taken Phen-Fen?  Yes  No  
Also known as Redux or Pandimin

If yes, when? \_\_\_\_\_

### THANK YOU FOR FILLING OUT THIS FORM COMPLETELY

*This office reserves the right to verify the credit status of potential patients and/or parents of patients prior to extending credit for treatment fees and may, at the discretion of the office, use the services of one or more credit reporting services.*

*If this office accepts insurance, I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover.*

*I understand that the information that I have given today is correct to the best of my knowledge. I do understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status. \*\*I authorize the dental staff to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent.*

SIGNATURE

DATE

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DATE

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I verbally reviewed the medical/dental information above with the patient named herein. Initials: \_\_\_\_\_ Date: \_\_\_\_\_

**Doctor's Comments:** \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_